



Request for Proposals for Investment Advisory Services

NOTICE IS HEREBY GIVEN that the City of Woodinville is seeking proposals from qualified firms for Investment Advisory Services.

The City of Woodinville invites competitive proposals from qualified and experienced investment advisory firms to assist with the management and performance of the investment portfolio by providing non-discretionary advisory services. The objective of requesting proposals is to determine which firm can offer the highest quality of service at the most reasonable cost.

Proposal documents can be obtained via the City's Woodinville website: <http://www.ci.woodinville.wa.us/News/SmallWorksRoster.asp>. Vendors must register with Public Purchase to access the Request for Proposals (RFP). There is no cost to register.

Proposals must be submitted no later than 3:00 pm, Thursday, June 8, 2017. Proposals must be titled "RFP- Investment Advisory Services". The preferred method of submission is online through Public Purchase, the City's procurement portal at <http://www.ci.woodinville.wa.us/News/SmallWorksRoster.asp>.

Proposal submitted via mail or delivery must include a paper copy and an e-copy on disk or USB drive to be accepted at:

City of Woodinville
Investment Advisory Services RFP
Attn: Blaine Fritts
17301 133rd Avenue NE
Woodinville, WA 98072

Faxes are not acceptable. Any proposal which arrives after the deadline will not be considered.

QUESTIONS?

Any questions regarding this RFP may be asked via the Public Procurement Portal at <http://www.ci.woodinville.wa.us/News/SmallWorksRoster.asp> by clicking on the RFP link. Answers will be posted in Public Purchase and accessible by clicking on the RFP link. Questions must be posted at least five days before the submittal deadline.

Jennifer Kuhn, CMC, City Clerk

Date of publication: